

Fill in this information to identify the case:

Debtor name **Cruse Paving, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) **18-11548**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 10, 2018**

X /s/ Guy E. Cruse

Signature of individual signing on behalf of debtor

Guy E. Cruse

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Cruse Paving, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known) **18-11548**

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 2,540,077.60
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 2,540,077.60

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 388,226.68
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 9,011.88
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 939,348.42
4. Total liabilities Lines 2 + 3a + 3b	\$ 1,336,586.98

Fill in this information to identify the case:Debtor name **Cruse Paving, Inc.**United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIACase number (if known) **18-11548**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Banking Branch and Trust****Checking****2868****Unknown**3.2. **Synovus Bank****Checking****6792****Unknown****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor	Cruse Paving, Inc.	Case number (If known)	18-11548
	Name		
11a. 90 days old or less:	8,250.05	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$8,250.05
11a. 90 days old or less:	47,422.15	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$47,422.15
11a. 90 days old or less:	70,145.67	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$70,145.67
11a. 90 days old or less:	66,815.88	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$66,815.88
11a. 90 days old or less:	110,017.44	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$110,017.44
11a. 90 days old or less:	49,813.98	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$49,813.98
11a. 90 days old or less:	68,771.64	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$68,771.64
11a. 90 days old or less:	115,637.13	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$115,637.13
11a. 90 days old or less:	104,722.43	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$104,722.43
11a. 90 days old or less:	13,141.33	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$13,141.33
11a. 90 days old or less:	12,835.76	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$12,835.76
11a. 90 days old or less:	35,435.99	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$35,435.99
11a. 90 days old or less:	182,990.80	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$182,990.80
11a. 90 days old or less:	51,166.41	-	0.00 =
	face amount		doubtful or uncollectible accounts
			\$51,166.41

Debtor	Cruse Paving, Inc.	Case number (If known)	18-11548
	Name		
11a. 90 days old or less:	<u>97,838.57</u>	-	<u>0.00</u> =
	face amount		doubtful or uncollectible accounts
			<u>\$97,838.57</u>
11a. 90 days old or less:	<u>61,880.34</u>	-	<u>0.00</u> =
	face amount		doubtful or uncollectible accounts
			<u>\$61,880.34</u>
11a. 90 days old or less:	<u>40,050.90</u>	-	<u>0.00</u> =
	face amount		doubtful or uncollectible accounts
			<u>\$40,050.90</u>
11b. Over 90 days old:	<u>7,709.28</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$7,709.28</u>
11b. Over 90 days old:	<u>74,528.69</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$74,528.69</u>
11b. Over 90 days old:	<u>23,760.53</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$23,760.53</u>
11b. Over 90 days old:	<u>47,745.07</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$47,745.07</u>
11b. Over 90 days old:	<u>155,547.12</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$155,547.12</u>
11b. Over 90 days old:	<u>11,850.04</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$11,850.04</u>
11b. Over 90 days old:	<u>13,984.85</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$13,984.85</u>
11b. Over 90 days old:	<u>69,103.84</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$69,103.84</u>
11b. Over 90 days old:	<u>151,818.03</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$151,818.03</u>
11b. Over 90 days old:	<u>2,302.58</u>	-	<u>0.00</u> =....
	face amount		doubtful or uncollectible accounts
			<u>\$2,302.58</u>

Debtor **Cruse Paving, Inc.** Case number (If known) **18-11548**

Name

11b. Over 90 days old:	<u>19,994.78</u>	-	<u>0.00</u>	=....	<u>\$19,994.78</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>3,241.98</u>	-	<u>0.00</u>	=....	<u>\$3,241.98</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>18,469.67</u>	-	<u>0.00</u>	=....	<u>\$18,469.67</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>46,403.24</u>	-	<u>0.00</u>	=....	<u>\$46,403.24</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>27,824.67</u>	-	<u>0.00</u>	=....	<u>\$27,824.67</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>44,527.01</u>	-	<u>0.00</u>	=....	<u>\$44,527.01</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>67,892.00</u>	-	<u>0.00</u>	=....	<u>\$67,892.00</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>7,371.67</u>	-	<u>0.00</u>	=....	<u>\$7,371.67</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,931,011.52

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor **Cruise Paving, Inc.**
NameCase number (If known) **18-11548**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Miscellaneous office furniture.	\$0.00		\$300.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Miscellaneous office equipment.	\$0.00		\$500.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$800.00
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2018 Chevrolet Silverado VIN: 1GC1KWEY1JF146387	\$0.00		\$52,000.00
47.2.	2018 GMC Sierra VIN: 1GT12TEY3JF152769	\$0.00		\$60,266.08
47.3.	2014 Chevy Silverado VIN: 3GCUKSEC4EG258809	\$0.00		\$26,000.00
47.4.	2016 GMC Sierra VIN: 1GT12REG4GF113921	\$0.00		\$28,000.00

Debtor	Cruise Paving, Inc. Name	Case number (If known)	18-11548
47.5.	2015 Ford F-450 VIN: 1FD0W4GT3FED19969	\$0.00	\$30,000.00
47.6.	1998 CHEVY 6H4 (DUMP) VIN: 1GBJ6H1P4WJ105953	\$0.00	\$15,000.00
47.7.	1994 FORD F-800 (TACK) VIN: 1FDXK84E9RVA26699	\$0.00	\$20,000.00
47.8.	2008 CHEVY SILVERADO HD-2500 1GCHK23658F124945	\$0.00	\$5,000.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>		
49.	Aircraft and accessories		
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
	2015 Rosco Broom Sweeper 4930 No. 127791	\$0.00	\$30,000.00
	Wirtgen W1200 Milling Machine Serial No. 07100864	\$0.00	\$65,000.00
	Kubota 2016 Skid Steer Serial No. 301712 Pallet Forks Serial No. P5526	\$0.00	\$45,000.00
	1999 KW W90 LOWBOY Vin: 1XKWDB9X1XJ819800	\$0.00	\$18,000.00
	2006 INGERSOLL RAND PF3120 (PAVER) 188706	\$0.00	\$10,000.00
	1989 BLAW KNOW PF 172.1(PAVER) 17208-05	\$0.00	\$15,000.00
	2006 INGERSOLL RAND DD-24 (ROLLER) 179887	\$0.00	\$3,000.00
	2010 CAT CB34 (ROLLER) 34500312	\$0.00	\$10,000.00
	1999 INGERSOLL RAND DA-30 (ROLLER) 7210-S	\$0.00	\$3,000.00

Debtor	Cruse Paving, Inc. Name	Case number (If known)	18-11548
	1998 HAMM 2210SD (BASE ROLLER) 41327	\$0.00	\$8,000.00
	1998 FIAT FG75 (MOTOR GRADER) 61A00435	\$0.00	\$10,000.00
	MAULDIN ROLLER AA14CGS1YG-00865	\$0.00	\$2,000.00
	2006 BOBCAT T-250 (SKIDSTEER LOR) 530914045	\$0.00	\$18,000.00
	2007 BOBCAT T-300 (SKIDSTEER) 532015811	\$0.00	\$18,000.00
	BROOM ATTACHMENT BOBCAT SB726 147832	\$0.00	\$1,500.00
	1996 BLAW KNOX PF 3180 (PAVER) 147832	\$0.00	\$15,000.00
	2014 BOMAG PNEUMATIC (TRAFFIC ROLLER) BW11RH	\$0.00	\$40,000.00
	1999 ALITEC CORP (MILLING HEAD) 1149	\$0.00	\$3,000.00
	BROOM 28655-005 8 HC 298655-005	\$0.00	\$1,500.00
	DD-110 (ROLLER) 1550220	\$0.00	\$8,500.00
	2006 ROADTEC RP 190 (PAVER) R14-277	\$0.00	\$15,000.00
	1996 CHAUSE MYCOWAGON (TACK TRL) 118	\$0.00	\$2,000.00
	2006 PIITMAN LB35-33CS (LOWBOY TRL) 5JYLB35286P061309	\$0.00	\$18,000.00
	2005 ANDERSON (TAG-A-LONG TRL) 4YNBN25265C034300	\$0.00	\$3,500.00
	2009 DITCH RUNNER (TACK TRL) 1R9BE182391574021	\$0.00	\$4,000.00

Debtor **Cruse Paving, Inc.** Case number (If known) **18-11548**
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Miscellaneous tools and equipment. **\$0.00** **\$5,000.00**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$608,266.08

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Cruse Paving, Inc.**
Name

Case number (If known) **18-11548**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,931,011.52	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$800.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$608,266.08	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$2,540,077.60	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,540,077.60

Fill in this information to identify the case:

Debtor name Cruse Paving, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 18-11548

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<p>Ally</p> <p>Creditor's Name</p> <p>P.O. Box 9001951 Louisville, KY 40290-1951</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>2018 Chevrolet Silverado VIN: 1GC1KWEY1JF146387</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	\$62,923.06	\$52,000.00

2.2	<p>Ally</p> <p>Creditor's Name</p> <p>P.O. Box 9001951 Louisville, KY 40290-1951</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>2014 Chevy Silverado VIN: 3GCUKSEC4EG258809</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>	\$21,769.77	\$26,000.00
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Case number (if know) **18-11548**

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$30,000.00

Debtor **Cruse Paving, Inc.** Case number (if know) **18-11548**

Name

Date debt was incurred

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 Ford Motor Credit Corp.

Creditor's Name

**P.O. Box 105704
Atlanta, GA 30348**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

09/02/2015

Last 4 digits of account number

2544

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2015 Ford F-450

VIN: 1FD0W4GT3FED19969

\$27,040.76

\$30,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 Komatsu Financial

Creditor's Name

**P.O. Box 99303
Chicago, IL 60693-9303**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Wirtgen W1200 Milling Machine
Serial No. 07100864**

\$46,487.06

\$65,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8 Kubota Credit Corporation

Describe debtor's property that is subject to a lien

\$45,302.40

\$45,000.00

Debtor **Cruse Paving, Inc.** Case number (if know) **18-11548**

Name

Creditor's Name

**P.O. Box 0559
Carol Stream, IL
60132-0559**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Kubota 2016 Skid Steer
Serial No. 301712
Pallet Forks
Serial No. P5526**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9 Synovus Bank

Creditor's Name

**P.O. Box 105233
Atlanta, GA 30348**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

05/14/2014

Last 4 digits of account number

5432

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Miscellaneous equipment and tools.

\$31,181.77

Unknown

Describe the lien

Promissory Note

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.1
0 Synovus Bank**

Creditor's Name

**P.O. Box 105233
Atlanta, GA 30348**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

09/30/2016

Last 4 digits of account number

6461

Describe debtor's property that is subject to a lien

Miscellaneous equipment and tools.

\$49,636.76

Unknown

Describe the lien

Line of Credit

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **Cruse Paving, Inc.**

Name

Case number (if know)

18-11548

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$388,226.68

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Cruse Paving, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known) **18-11548**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Carroll County Tax Comm. 423 College Street Carrollton, GA 30117</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$9,011.88</p> <p>\$9,011.88</p>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address</p> <p>ACRA 359 W. Bankhead Highway Villa Rica, GA 30180</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Goods and/or services provided to Debtor.</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$90.15</p>
3.2	<p>Nonpriority creditor's name and mailing address</p> <p>Action Tire Company 410 Lee's Mill Road Forest Park, GA 30297</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Goods and/or services provided to Debtor.</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$2,670.48</p>

Debtor	Cruse Paving, Inc. Name	Case number (if known)	18-11548
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3.3	Nonpriority creditor's name and mailing address American Contr. Grading Paving 1955 Monier Road Lithia Springs, GA 30122 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,762.50
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3.4	Nonpriority creditor's name and mailing address American Contractor's Inc. 1925 Monier Ave Lithia Springs, GA 30122 Date(s) debt was incurred ____ Last 4 digits of account number <u>1974</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$10,472.25
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3.5	Nonpriority creditor's name and mailing address American Contractor's Inc. 1925 Monier Ave Lithia Springs, GA 30122 Date(s) debt was incurred ____ Last 4 digits of account number <u>1931</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$1,185.01
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3.6	Nonpriority creditor's name and mailing address American Contractor's Inc. 1925 Monier Ave Lithia Springs, GA 30122 Date(s) debt was incurred ____ Last 4 digits of account number <u>1950</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$4,303.24
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3.7	Nonpriority creditor's name and mailing address Anthony Singh P.O. Box 77434 Atlanta, GA 30357 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,900.00
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3.8	Nonpriority creditor's name and mailing address Area Wide Protective, Inc. P.O. Box 636219 Cincinnati, OH 45263 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,097.50
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3.9	Nonpriority creditor's name and mailing address AT&T P.O. Box 105251 Atlanta, GA 30348-5251 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$273.42
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Debtor	Cruse Paving, Inc. <small>Name</small>	Case number (if known)	18-11548
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3.10	Nonpriority creditor's name and mailing address AT&T Mobility P.O. Box 6463 Carol Stream, IL 60197-6463 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$659.46 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Auto Parts Company 203 North Tennessee Street P.O. Box 1450 Cartersville, GA 30120 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,732.76 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Baldin Paving Company 1014 Kemmill Drive N.W. Marietta, GA 30060 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$53,417.67 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Ball and Associates Hauling 42 Lynhaven Drive Newnan, GA 30263 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,444.80 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address C&H Paving P.O. Box 1809 Thomson, GA 30824 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$17,250.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address C.W. Matthews Contracting Co. P.O. Drawer 970 Marietta, GA 30061 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$460,346.47 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address Cambridge Swinerton Builders 5901 Peachtree Dunwoody Rd #30 Atlanta, GA 30328 Date(s) debt was incurred ____ Last 4 digits of account number <u>1966</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,239.87 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor	Cruse Paving, Inc. <small>Name</small>	Case number (if known)	18-11548
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3.17	Nonpriority creditor's name and mailing address Cambridge Swinerton Builders 5901 Peachtree Dunwoody Rd #30 Atlanta, GA 30328 Date(s) debt was incurred _____ Last 4 digits of account number <u>1951</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$4,640.32
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3.18	Nonpriority creditor's name and mailing address Cambridge Swinerton Builders 5901 Peachtree Dunwoody Rd #30 Atlanta, GA 30328 Date(s) debt was incurred _____ Last 4 digits of account number <u>1958</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$4,555.89
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3.19	Nonpriority creditor's name and mailing address Capital One P.O. Box 71083 Charlotte, NC 28272-1083 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,083.12
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3.20	Nonpriority creditor's name and mailing address Carroll County Water Authority P.O. Box 739 Carrollton, GA 30112-0014 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73.35
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3.21	Nonpriority creditor's name and mailing address Carroll Daniel Construction 921 Athens St # A Gainesville, GA 30501 Date(s) debt was incurred _____ Last 4 digits of account number <u>1967</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$6,188.03
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3.22	Nonpriority creditor's name and mailing address Carroll Daniel Construction 921 Athens St # A Gainesville, GA 30501 Date(s) debt was incurred _____ Last 4 digits of account number <u>1925</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$6,910.38
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3.23	Nonpriority creditor's name and mailing address Carroll Daniel Construction 921 Athens St # A Gainesville, GA 30501 Date(s) debt was incurred _____ Last 4 digits of account number <u>1928</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$15,181.80
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Debtor	Cruse Paving, Inc. Name	Case number (if known)	18-11548
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3.24	Nonpriority creditor's name and mailing address CMES, Inc. 6555 McDonough Dr NW Norcross, GA 30093 Date(s) debt was incurred _____ Last 4 digits of account number <u>1965</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$5,116.72
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3.25	Nonpriority creditor's name and mailing address CMES, Inc. 6555 McDonough Dr NW Norcross, GA 30093 Date(s) debt was incurred _____ Last 4 digits of account number <u>1968</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$15,592.15
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3.26	Nonpriority creditor's name and mailing address CMES, Inc. 6555 McDonough Dr NW Norcross, GA 30093 Date(s) debt was incurred _____ Last 4 digits of account number <u>1820</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$1,637.09
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3.27	Nonpriority creditor's name and mailing address CMES, Inc. 6555 McDonough Dr NW Norcross, GA 30093 Date(s) debt was incurred _____ Last 4 digits of account number <u>1870</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$7,452.87
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3.28	Nonpriority creditor's name and mailing address CMES, Inc. 6555 McDonough Dr NW Norcross, GA 30093 Date(s) debt was incurred _____ Last 4 digits of account number <u>1921</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$4,939.75
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3.29	Nonpriority creditor's name and mailing address CMES, Inc. 6555 McDonough Dr NW Norcross, GA 30093 Date(s) debt was incurred _____ Last 4 digits of account number <u>1948</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$1,999.48
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3.30	Nonpriority creditor's name and mailing address CMES, Inc. 6555 McDonough Dr NW Norcross, GA 30093 Date(s) debt was incurred _____ Last 4 digits of account number <u>1963</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$4,472.56
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Debtor	Cruse Paving, Inc. Name	Case number (if known)	18-11548
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3.31	Nonpriority creditor's name and mailing address Colliflower P.O. Box 826398 Philadelphia, PA 19182-6398 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$635.98
<hr/>			
3.32	Nonpriority creditor's name and mailing address Corbitt Commercial Tire 548 Buncombe Road Waco, GA 30182 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,397.03
<hr/>			
3.33	Nonpriority creditor's name and mailing address E.M.P Trailer & RV 1530 Harmony Road Temple, GA 30179 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$240.50
<hr/>			
3.34	Nonpriority creditor's name and mailing address EFS Inc. P.O. 1430 Norcross, GA 30091 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,243.81
<hr/>			
3.35	Nonpriority creditor's name and mailing address Everett Mudd Trucking 446 Shiloh Road Kennesaw, GA 30144 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$356.25
<hr/>			
3.36	Nonpriority creditor's name and mailing address Gem Seal 310 GemSeal Atlanta 4765 Frederick Drive S.W. Atlanta, GA 30336 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,119.33
<hr/>			
3.37	Nonpriority creditor's name and mailing address Harris Tire Company P.O. Drawer 888 Troy, AL 36081 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,294.44

Debtor	Cruse Paving, Inc. Name	Case number (if known)	18-11548
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3.38	Nonpriority creditor's name and mailing address Highway Services, inc. P.O. Box 926 Douglasville, GA 30133 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$796.08
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3.39	Nonpriority creditor's name and mailing address Junior Pippin Trucking Company 1975 Sigman Road Conyers, GA 30012 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,440.00
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3.40	Nonpriority creditor's name and mailing address Ohmshiv Construction 805 Progress Court, Suite A Lawrenceville, GA 30043 Date(s) debt was incurred ____ Last 4 digits of account number <u>1923</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of contract.</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$3,888.68
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3.41	Nonpriority creditor's name and mailing address Palmer, Inc. P.O. Box 35 Clermont, GA 30527 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,600.00
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3.42	Nonpriority creditor's name and mailing address Roadtec, Inc. P.O. Box 934294 Atlanta, GA 31193-4294 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,971.16
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3.43	Nonpriority creditor's name and mailing address Sirius XM Radio 1221 Avenue of the Americas New York, NY 10020 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$99.00
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3.44	Nonpriority creditor's name and mailing address Siuprem, Inc. P.O. Box 105611 Atlanta, GA 30348-5611 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,389.14
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Debtor	Cruse Paving, Inc. <small>Name</small>	Case number (if known)	18-11548
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3.45	Nonpriority creditor's name and mailing address Southeastern Traffic Supply 1400 Veterans Memorial Hwy, SE Suite 134 Mableton, GA 30126 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,620.00
3.46	Nonpriority creditor's name and mailing address Southern Tire Mart 5045 Bakers Ferry Road, SW Atlanta, GA 30336 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,939.80
3.47	Nonpriority creditor's name and mailing address Taylor Transport, Inc. 1708 Hwy 113 Cartersville, GA 30120 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,887.50
3.48	Nonpriority creditor's name and mailing address Threads for the South, Inc. 1076 King Industrial Drive Marietta, GA 30062 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$445.99
3.49	Nonpriority creditor's name and mailing address Travis Hill Trucking 2391 Battle Drive Villa Rica, GA 30180 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$191.25
3.50	Nonpriority creditor's name and mailing address Troup Hauling Co., LLC P.O. 1041 Lagrange, GA 30241 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,981.25
3.51	Nonpriority creditor's name and mailing address Tucker Grading and Hauling 102 Roberts Way Canton, GA 30114 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,400.00

Debtor	Cruse Paving, Inc. Name	Case number (if known)	18-11548
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3.52	Nonpriority creditor's name and mailing address Villa Rica Tax Service, Inc. 430 W. Bankhead Hwy. Villa Rica, GA 30180 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,800.00
3.53	Nonpriority creditor's name and mailing address Vulcan Materials P.O. Box 101131 Atlanta, GA 30392 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,689.56
3.54	Nonpriority creditor's name and mailing address Walthall Oil Company P.O. Box 1203 Macon, GA 31202-1203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or services provided to Debtor.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,803.02
3.55	Nonpriority creditor's name and mailing address Wayne Cole V 2250 Millertown Road Temple, GA 30179 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Past due rent.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,402.59
3.56	Nonpriority creditor's name and mailing address Wex Bank Wex Fleet Universal P.O. Box 6273 Carol Stream, IL 60197-6293 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>QuickTrip fuel cards.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,026.97

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1 5b. Total claims from Part 2 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<table border="0" style="width: 100%;"> <tr> <td colspan="2" style="border: 1px solid black; padding: 2px;">Total of claim amounts</td> </tr> <tr> <td style="width: 10%;">5a.</td> <td>\$ <u>9,011.88</u></td> </tr> <tr> <td>5b. +</td> <td>\$ <u>939,348.42</u></td> </tr> <tr> <td>5c.</td> <td>\$ <u>948,360.30</u></td> </tr> </table>	Total of claim amounts		5a.	\$ <u>9,011.88</u>	5b. +	\$ <u>939,348.42</u>	5c.	\$ <u>948,360.30</u>
Total of claim amounts									
5a.	\$ <u>9,011.88</u>								
5b. +	\$ <u>939,348.42</u>								
5c.	\$ <u>948,360.30</u>								

Fill in this information to identify the case:

Debtor name Cruse Paving, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 18-11548

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Cruse Paving, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 18-11548

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Guy E. Cruse** **2801 Harmony Road** **Synovus Bank** ☒ D 2.9
Temple, GA 30179 ☐ E/F _____
☐ G _____

2.2 **Guy E. Cruse** **2801 Harmony Road** **Bank of the West** ☒ D 2.5
Temple, GA 30179 ☐ E/F _____
☐ G _____

2.3 **Guy E. Cruse** **2801 Harmony Road** **Ally** ☒ D 2.1
Temple, GA 30179 ☐ E/F _____
☐ G _____

2.4 **Guy E. Cruse** **2801 Harmony Road** **Ally** ☒ D 2.3
Temple, GA 30179 ☐ E/F _____
☐ G _____

2.5 **Guy E. Cruse** **2801 Harmony Road** **Ally** ☒ D 2.2
Temple, GA 30179 ☐ E/F _____
☐ G _____

Debtor **Cruse Paving, Inc.**

Case number (if known) **18-11548**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Guy E. Cruse	2801 Harmony Road Temple, GA 30179	Ally	<input checked="" type="checkbox"/> D 2.4
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

2.7	Guy E. Cruse	2801 Harmony Road Temple, GA 30179	Ford Motor Credit Corp.	<input checked="" type="checkbox"/> D 2.6
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name **Cruse Paving, Inc.**
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA
 Case number (if known) **18-11548**

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2018** to **Filing Date**

☒ Operating a business
☐ Other _____

\$1,498,735.76

For prior year:
From **1/01/2017** to **12/31/2017**

☒ Operating a business
☐ Other _____

\$4,213,296.00

For year before that:
From **1/01/2016** to **12/31/2016**

☒ Operating a business
☐ Other _____

\$4,356,222.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Cruse Paving, Inc.**Case number (if known) **18-11548**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. C.W. Matthews Contracting Co. P.O. Drawer 970 Marietta, GA 30061	5/7//2018 5/17/2018 5/21/2018 5/29/2018 6/22/2018	\$116,046.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. Palmer, Inc. P.O. Box 35 Clermont, GA 30527	5/29/2018	\$10,875.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. Junior Pippin Trucking Company 1975 Sigman Road Conyers, GA 30012	5/29/2018 6/22/2018	\$19,609.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. Vulcan Materials P.O. Box 101131 Atlanta, GA 30392	5/29/2018 5/21/2018 5/1/2018	\$10,128.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. Southeastern Traffic Supply 1400 Veterans Memorial Hwy, SE Suite 134 Mableton, GA 30126	5/7/2018 5/29/2018 7/9/2018	\$3,300.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.6. Synovus Bank P.O. Box 105233 Atlanta, GA 30348	5/2/2018 6/6/2018	\$34,993.36	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.7. Walthall Oil Company P.O. Box 1203 Macon, GA 31202-1203	5/7/2018 6/15/2017	\$18,035.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.8. Highway Services, inc. P.O. Box 926 Douglasville, GA 30133	6/19/2018	\$8,083.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Cruise Paving, Inc.**Case number (if known) **18-11548**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Ally P.O. Box 9001951 Louisville, KY 40290-1951	6/27/2018 5/21/2018	\$6,839.31	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Guy E. Cruise 2801 Harmony Road Temple, GA 30179 Insider	3/14/2018 4/4/2018 6/26/2018	\$11,600.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

Debtor **Cruise Paving, Inc.**Case number (if known) **18-11548**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. SMITH CONERLY LLP 402 Newnan Street Carrollton, GA 30117	Attorney Fees	7/27/2018	\$10,000.00
Email or website address awilson@smithconerly.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

Debtor **Cruse Paving, Inc.**

Case number (if known) **18-11548**

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

Former employees personal information such as Social Security numbers and drug test results.

Does the debtor have a privacy policy about that information?

- ☒ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **Cruse Paving, Inc.**Case number (if known) **18-11548**☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Ronnie Robinson Unknown		Drump truck, Back hoe, plank tamp, hand tools, trailor, and roller.	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Guy Cruse		Personal belongings and tool box.	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Debtor **Cruise Paving, Inc.**Case number (if known) **18-11548****24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. **Villa Rica Tax Service**
430 W. Bankhead Highway
Villa Rica, GA 30180

2015-2018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Cruse Paving, Inc.**Case number (if known) **18-11548**

Name	Address	Position and nature of any interest	% of interest, if any
Guy Cruse		CEO	100%

Name	Address	Position and nature of any interest	% of interest, if any
Jesse Baily		Vice President	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Guy Cruse	\$72,800.00	Weekly, Jan. 2018-July 27, 2018	Salary
Relationship to debtor Insider			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation

Debtor Cruse Paving, Inc.

Case number (if known) 18-11548

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 10, 2018

/s/ Guy E. Cruse

Signature of individual signing on behalf of the debtor

Guy E. Cruse

Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify your case:

Debtor 1	Guy E. Cruse		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF GEORGIA		
Case number (if known)	18-11548		

☐ Check if this is an amended filing

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

Part 1: Summarize Your Assets

		Your assets Value of what you own
1. Schedule A/B: Property (Official Form 106A/B)		
1a. Copy line 55, Total real estate, from Schedule A/B.....	\$	0.00
1b. Copy line 62, Total personal property, from Schedule A/B.....	\$	2,540,077.60
1c. Copy line 63, Total of all property on Schedule A/B.....	\$	2,540,077.60

Part 2: Summarize Your Liabilities

		Your liabilities Amount you owe
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D)		
2a. Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i> ...	\$	388,226.68
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 106E/F)		
3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i>	\$	9,011.88
3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i>	\$	939,348.42
Your total liabilities		\$ 1,336,586.98

Part 3: Summarize Your Income and Expenses

4. Schedule I: Your Income (Official Form 106I)		
Copy your combined monthly income from line 12 of <i>Schedule I</i>	\$	N/A
5. Schedule J: Your Expenses (Official Form 106J)		
Copy your monthly expenses from line 22c of <i>Schedule J</i>	\$	N/A

Part 4: Answer These Questions for Administrative and Statistical Records

6. **Are you filing for bankruptcy under Chapters 7, 11, or 13?**
- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
- ☒ Yes
7. **What kind of debt do you have?**
- ☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
- ☒ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. *Check this box* and submit this form to the court with your other schedules.

Debtor 1 **Cruse Paving, Inc.**Case number (if known) **18-11548**

8. **From the *Statement of Your Current Monthly Income*:** Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.

\$ _____

9. **Copy the following special categories of claims from Part 4, line 6 of *Schedule E/F*:**

	Total claim
From Part 4 on <i>Schedule E/F</i>, copy the following:	
9a. Domestic support obligations (Copy line 6a.)	\$ 0.00
9b. Taxes and certain other debts you owe the government. (Copy line 6b.)	\$ 9,011.88
9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)	\$ 0.00
9d. Student loans. (Copy line 6f.)	\$ 0.00
9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)	\$ 0.00
9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)	+\$ 0.00
9g. Total. Add lines 9a through 9f.	\$ 9,011.88

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Georgia

In re **Cruise Paving, Inc.**

Debtor(s)

Case No. **18-11548**

Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	10,000.00
Prior to the filing of this statement I have received	\$	10,000.00
Balance Due	\$	0.00

2. \$ **0.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor(s) in any dischargeability actions, judicial lien avoidances, relief from stay actions, objection to exemption matters or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 10, 2018

Date

/s/ J. Nevin Smith

J. Nevin Smith 661110

Signature of Attorney

SMITH CONERLY LLP

402 Newnan Street

Carrollton, GA 30117

770-834-1160 Fax: 770-834-1190

awilson@smithconerly.com

Name of law firm

**United States Bankruptcy Court
Northern District of Georgia**

In re **Cruse Paving, Inc.**

Debtor(s)

Case No. **18-11548**

Chapter **7**

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 10, 2018**

/s/ Guy E. Cruse

Guy E. Cruse/CEO

Signer/Title